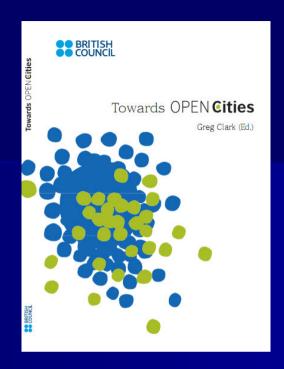
Connective infrastructures between cities and regions in national development

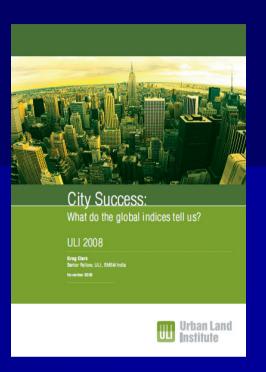
Greg Clark

Denmark, October 2009

Our Agenda













Initial thoughts

- In a globalising world, many cities are collaborating to complete
- Increased connectivity is a fundamental component

Many examples of this:

- Glasgow and Edinburgh
- Seattle and Vancouver
- Balmet: the Baltic Metropolises Network
- Quattropole (Metz, Luxembourg, Trier and Saarbrucken)
- Milan, Turin, Genoa, Lyon and Barcelona
- Centrope (Vienna, Bratislava, Brno, Gyor, Eisenstadt, St Polten, Szombathely, Sopron and Trnava)
- Randstad
- Tshwane and Johannesburg
- Pan Pearl River Delta
- Cities of the Yellow Sea Rim (Kitakyushu, Shimonoseki City, Fukuoka City, Tianjin City, Dalian City, Qingdao City, Yantai City, Incheon Metropolitan City, Pusan Metropolitan City and Ulsan Metropolitan City)

Drivers of City-Region success

Shorter-term (one or two business cycles)

- Connectivity and accessibility.
- Economic breadth.
- Quality of life, place, and amenity.
- Skills of labour force.
- Innovation and creativity.
- Business environment, entrepreneurship and city cost-base.
- Image and identity.
- Leadership and implementation of strategy.

Drivers of City-Region success

Longer-term (five to ten business cycles)

- Openness to international populations.
- Power (and adaptability) of the city region identity and brand.
- Location and access to growing markets.
- Role in fostering/brokering international trade.
- Power and influence of language and regulatory/legal/financial systems.
- Depth of artistic, architectural and cultural endowment.
- City-regional leadership and effective investment advocacy.
- Adaptation to climate change.
- Success in adjusting to shocks, and luck/skill in being on the right side of conflicts.
- Investment in the city from all sources (including higher tiers of government).

What can inter-city connectivity achieve for nations?

- Enables smaller and medium sized cities to approximate the scale, diversity, and complexity of larger cities in an open international economy.
- Offers scope for sustainable city and regional development models based on polycentric principles and complementarity.
- Provides a regional dimension to city development which can integrate smaller cities and towns.
- Can help to provide a more diverse offer to external investors and business clients.
- Provides unique branding opportunities that can be distinctive and appealing in a complex market place.
- Offers opportunities for higher tiers of government to invest in city development without favouring one place over another, and to strengthen national outcomes.
- A fresh logic for major infrastructure investments.

Case study overview

International infrastructure

Channel Tunnel Rail Link (HS1)

Øresund Bridge-Tunnel

Inter-city infrastructure

Gautrain

Hangzhou Bay Bridge

Honshu-Shikoku bridges

Regional infrastructure planning

Hong Kong 2030

Inter-city transport improvements

Seattle and Vancouver

UK - France

Copenhagen - Malmö

Tshwane - Johannesburg - and Thambo Airport

Shanghai - Ningbo, China

Honshu and Shikoku, Japan

Pearl River Delta

Seattle - Vancouver

Channel Tunnel Rail Link (HS1)





Profile

Links: London to Paris and Brussels (Kent to Nord-Pas-de-Calais)

Timescale: 1987-1994

Type: High speed rail and tunnel

Length: 124 miles (31 miles of which underwater)

Financing: Government grant and loan against future revenues

Cost: GBP 9.46 billion



Channel Tunnel Rail Link (HS1)





Benefits

Construction jobs: 4,000 UK peak (35% in Kent) (1990)

Sustained jobs: 2,750 in Kent (by 1996)

Development catalyst: Kick-started wider development projects.

Redevelopment and positioning of Lille.

Connectivity: London - Paris : 2hr 15 mins

London - Brussels: 1hr 51 mins

Passengers: 14.7 million (2003)

Freight: 18.4 million tonnes (2003)

Sector growth: Industrial resurgence in the Nord-Pas-de-Calais

Agglomeration of London, Paris, Brussels.

Value of travel time

and fare reductions: GBP 2.78 billion (2004-2020)

Øresund Bridge-Tunnel

Profile

Links: Copenhagen (Denmark) to

Malmö (Sweden)

Timescale: 1995 - 2000

Type: Rail and road tunnel and

bridge

Length: 7.7km bridge (from Sweden),

4km island, 3.5km tu

Cost: USD 1.3 billion

Journeys: 25 million (2007) (+ 17% on 2006).

Øresund Bridge-Tunnel

Benefits

Construction jobs: 5,000 peak with onsite peak of 2,000 (95% from the

Øresund region)

Training: Local labour market up-skilling projects in

conjunction with Technical Colleges and Universities

Journey times: Reduced by 35 mins

Competitiveness

and critical mass: Now Scandinavia's largest conurbation (2.6 million)

Labour market

flexibility: 17,000 daily commuters and talent circulation

Activity retention: 70% of passengers begin or end their journey in the

Øresund Region

Gautrain



Profile

Links: Johannesburg, Tshwane & O Thambo Airpor

Timescale: 2006 - phase 2 completion in 2010 or 2011

Type: High speed rail link

Length: 80km track with 15km underground

Cost: ZAR 25.4 billion

Journeys: 160,000 passengers / day

Finance: ZAR 22 billion government grants and ZAR 3 billion private

sector



Gautrain

Benefits

Job creation: Direct: 11,700

Indirect: 63,200

Training: Un-skilled/semi-skilled:

10,400

Management: 1,250

Productivity: Likely to "increase the gross domestic product of the

province by 1%" (Ignatius Jacobs, ANC, Executive Council, Public

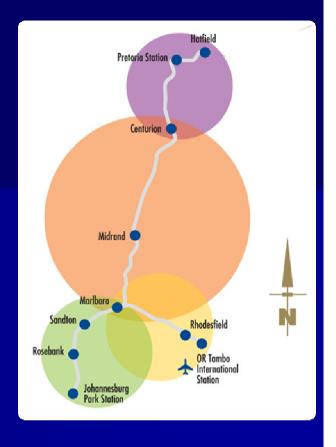
Transport, Roads & Works)

Intensification: Intensified land use around nodal points increases

walkability and levels of activity

Traffic reduction: 20 % reduction in congestion on the N1 which costs

the province economy ZAR 300 million a year.



Hangzhou Bay Bridge, China

Profile

Links: Ports of Shanghai and Ningbo, Yangtze River Delta

Timescale: 2003 - 2008

Type: Road bridge

Length: 35.7 km

Cost: USD 1.6 billion

Finance: 80% private sector funded - rare for China

Benefit

Travel: Reduction in travel distance of 100km

Agglomeration: Increased critical mass of the two economies

Honshu-Shikoku bridges, Japan



Honshu-Shikoku bridges, Japan

Profile

Links: Honshu and Shikoku regions (Osaka, Kobe, Naruto, Imabari)

Timescale: 1st crossing completed in 1979

2nd crossing completed in 1988

3rd crossing completed in 1999

Type: 17 long span road and rail bridges across 3 routes

Length: 172.9 km

Cost: JPY 2.87 billion



Honshu-Shikoku bridges, Japan

Benefits

Key aim: To 'facilitate transportation between Honshu and Shikoku with expressways and railways, thus to contribute tot he balanced development of the nation's land' (Chikao Ito, President, Honshu-Shikoku Expressway Company Limited)

Critical mass

and cohesion: 35 million people with a GDP of

130 trillion Yen

Traffic increases: Cross-bridge journeys increas

by 2.6 from 1984

Industrial

productivity: Freight shipments from Shikoku

1.9 times greater than in 1984

Hong Kong: Hong Kong 2030 (2001)

Plan type

- Spatial development strategy and infrastructure plan
- Provides a highly robust framework for developing the spatial environment according to new social, economic and environmental needs.

Aims to

Provide a comprehensive framework for Hong Kong

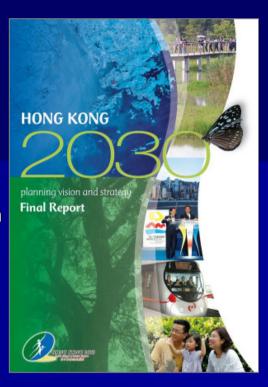
to strive towards being the most cosmopolitan city in Asia, 'enjoying a status comparable to that of New York in North America and London in Europe.'

Scale

Regional until 2030

In response

To the positive and negative aspects associated with the region's extraordinary growth.



Pearl River Delta: Hong Kong 2030 (2001)



Seattle and Vancouver



Profile

Infrastructure: I-5 Highway: USD 220 million lane upgrade

Vancouver bridges: widening works

Sea to Sky highway: CAD 520 million expansion

Highway 99: USD 600 million for road enhancement

Ferryboats: Capacity increases

Benefits

Intellectual

critical mass: Mayoral collaboration is pushing forward thought leadership

in innovative sectors such as alternative energy

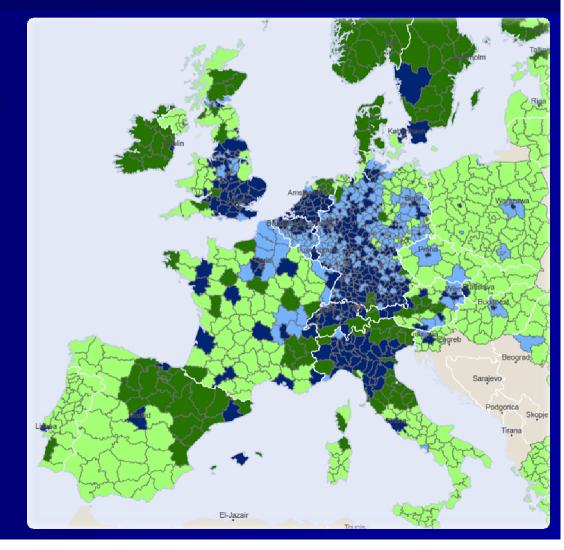
Business: Seattle firms winning Vancouver 2010 contracts

Destination

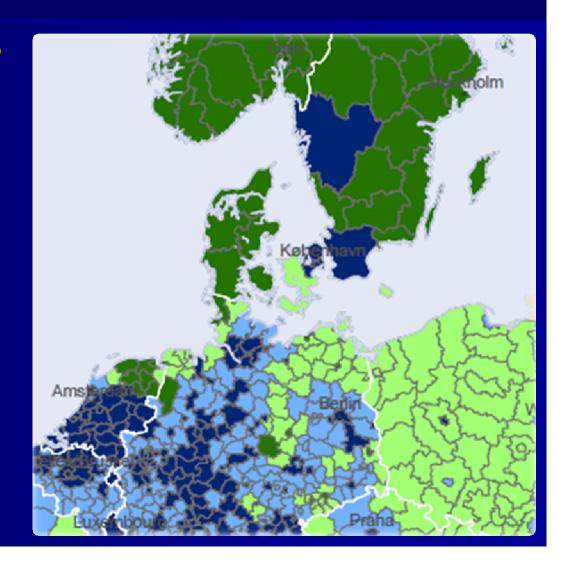
marketing: Richer diversity of attractions than one metropolis

European access

GDP-PPS per capita in 2006 versus potential accessibility (multimodal) in 2006:



GDP-PPS per capita in 2006 versus potential accessibility (multimodal) in 2006:



Beyond socio economic analysis? What other advantages?

- i. Stimulus against recession.
- ii. Environment.
- iii. Development: TOD and Land Development.
- iv. Agglomeration
- v. Capacity
- vi. Brand
- vii. Confidence
- viii. Demonstration effects

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Vision: what does international experience tell us?

- Chose the development model you want through infrastructure.
- Shape growth for wider purposes.
- Internal connectivity key to national success in a global system.
- > 21st Century solutions.
- > Ambition and Investment.

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